

Pleasanton Unified School District

Citizens' Committee
Meeting Agenda
5:00 p.m., Monday, June 20, 2011
at District Office

Expected Participants

Beth Limesand	Citizens' Committee (Chair)
Kay Ayala	Citizens' Committee
Jan Batcheller	Citizens' Committee
Jack Dove	Citizens' Committee
Anne Fox	Citizens' Committee
Kathleen Ruegsegger	Citizens' Committee
Julie Testa	Citizens' Committee
Lori Raineri	Government Financial Strategies
Jay Weisbrod	Government Financial Strategies
Keith Weaver	Government Financial Strategies
Luz Cazares	Pleasanton Unified School District

Committee Charge

The District's motto, "Building on the past . . . Planning for the future" makes it clear that it is important that there be a full understanding of past practices as part of the District's effort at continual improvement. There has been some concern in the community about the District's experience with a particular type of financing transaction, general obligation bond cash out refunding. The District has engaged Government Financial Strategies to conduct a review of these financing transactions and report to the Board on June 21 regarding the results of these financings.

The Citizens' Committee is charged with the following:

assisting the District's consultant to complete its scope of work by providing thoughtful input to the work in progress and reviewing preliminary findings

It is hoped that by these efforts, the Citizens' Committee will aid in the report to the Board being

- 1) helpful to the community in terms of transparency and fiscal accountability*
- 2) helpful to the Board of Trustees and District staff in implementing best practices in the areas of debt management and debt issuance.*

1. Review of Questions Submitted by Committee Members
2. Additional Questions to be Addressed
3. Scheduling of Third and Final Committee Meeting
4. Review of Information to be Shared With Board of Trustees
5. Other
6. Concluding Reports